Case 2:09-cv-08441-DDP -VBK Document 130 Filed 04/19/10 Page 1 of 19 Page ID

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topics that these rules contemplate.

following Rule 26(f) Report.

I. PROPOSED CASE SCHEDULE

The Court's February 12, 2010 order (Docket No. 85) set this matter for

Accordingly, the parties submit the

an April 26, 2010 scheduling conference. Pursuant to Federal Rule of Civil

Procedure 26(f), Local Rule 26-1 and the Court's February 12, 2010 order, the

parties began conferring on April 5, 2010 regarding a discovery plan and other

In addition to the discovery plan set forth in sections II and III below, the parties respectfully propose the following annotated case schedule. The parties agree to follow the Local Rules of Practice for Patent Cases before the United States District Court for the Northern District of California effective December 1, 2009 ("Patent Local Rules"), except for deadline dates and other modifications as specifically noted below.

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27 28 No. Matter Day **Date** Scheduling conference 1. Mon. Apr. 26, 2010 3:30 P.M. 2. Lodge Stipulated Protective Order and Joint May 10, 2010 Mon. Stipulation on Discovery (The parties intend to discuss the filing of a Joint Stipulation.) 3. Disclosure of accused instrumentalities, Mon. May 24, 2010 asserted claims and infringement contentions 4. Deadline to amend pleadings or join additional Mon. June 21, 2010 parties without the Court's leave 5. Identification by of accused Mon. June 21, 2010 name instrumentalities and related or reasonably similar instrumentalities 6. Disclosure of prior art and invalidity Thur. July 1, 2010 contentions 7. Exchange of claim terms proposed for Thur. July 29, 2010 construction 8. Exchange of proposed claim constructions Thur. Aug. 19, 2010

No.	Matter	Day	Date
9.	Joint Claim Construction and Prehearing Statement including identification of up to a maximum of 10 terms per asserted patent whose construction will be most significant to the resolution of the case.	Mon.	Sept. 13, 2010
10.	Close of claim construction discovery; by this date, any party intending to rely upon a witness or declarant during the claim construction hearing or briefing must make such witness or declarant available for deposition	Wed.	Oct. 13, 2010
11.	Opening claim construction briefs by any party asserting a patent	Thur.	Oct. 28, 2010
12.	2. Responsive claim construction briefs by any party defending a patent infringement claim (such parties each permitted a separate responsive brief for each opening brief to which they are responding)		Nov. 24, 2010
13.	Reply claim construction briefs by any party asserting a patent	Mon.	Dec. 13, 2010
14.	Claim construction hearing	Mon.	Jan. 10, 2011
be conducted after cl		28 to 35 days after claim construction order	
16.	Deadline for parties to disclose whether they are relying on advice of counsel as part of a claim or defense, and, if so, to produce all documents and materials constituting or embodying such advice, to produce a written summary of any such oral advice, and to produce any additional documents and materials whose privilege and/or immunity protection is thereby waived		30 days after claim construction order
17.	Identification of any experts expected to offer any opinion in a written expert report	Mon.	April 11, 2011

1	No.	Matter	Day	Date
2 3 4 5	18.	Close of fact discovery; the parties reserve the right to seek additional fact discovery if, e.g., an expert bases his or her opinion on factual bases for which there has not been sufficient discovery	Mon.	May 9, 2011 (but no less than 75 days after entry of claim construction order)
6 7 8 9	19.	Exchange of opening expert witness reports for those parties with the burden of proof	Mon.	May 30, 2011 (but no less than 21 days after close of fact discovery)
<ul><li>10</li><li>11</li><li>12</li><li>13</li></ul>	20.	Exchange of rebuttal expert witness reports	Mon.	June 20, 2011 (but no less than 21 days after service of opening expert reports)
<ul><li>14</li><li>15</li><li>16</li><li>17</li><li>18</li></ul>	21.	Deadline for completing expert discovery	Mon.	Aug. 1, 2011 (but no less than 42 days after service of rebuttal expert reports)
19 20 21	22.	Deadline for dispositive or partially dispositive motions (not including motions <i>in limine</i> )	Mon.	Aug. 29, 2011 (but no less than 28 days after close of expert discovery)
22	23.	Deadline for motions in limine	Mon.	Oct. 31, 2011
23 24	24.	File memorandum of contentions of fact and law; joint exhibit list; witness list	Mon.	Jan. 9, 2012
25	25.	Lodge final pretrial conference order	Thur.	Jan. 19, 2012
26	26.	Proposed jury instructions; joint statement of the case	Mon.	Jan. 23, 2012
<ul><li>27</li><li>28</li></ul>	27.	Final pretrial conference	Mon.	Jan.30, 2012 11:00 A.M.

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No	Matter	Day	Date
28.	Start of trial	Mon.	Feb. 13, 2012

## Modifications To Patent Local Rules And Notes On Proposed Scheduled Matters

Patent Local Rule 3-1 And Item 3 (Infringement Contentions): Infringement contentions under item 3 will be preliminary based on the information presently available to the party asserting patent infringement. For any accused instrumentality, if the party asserting patent infringement is unaware of the actual name of the accused instrumentality, it may identify, with specificity, a location where it observed allegedly infringing activity. The infringement contentions will otherwise comply with Rule 3-1.

Additionally, a party opposing a claim of patent infringement may not refuse to provide discovery seeking an identification of or description of instrumentalities (e.g., products, devices, apparatuses, systems, processes and/or methods) on the basis that infringement contentions have not yet been served or that such instrumentalities are not identified in infringement contentions. However, with respect to instrumentalities not yet accused of infringement, a party opposing a claim of patent infringement need only produce responsive descriptive documents and information, including, for example, data sheets, brochures, sales materials providing an overview of the instrumentalities' functionalities and the kind of information provided in such documents. Additionally, with respect to instrumentalities not yet accused of infringement, a party opposing a claim of patent infringement need not produce source code and need not produce information that would be unduly burdensome to produce due to the instrumentality not being accused of infringement yet. Furthermore, the defendants need not produce documents responsive to the requests in Nomadix's First Sets of Requests for Production before Nomadix serves its

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initial infringement contentions on May 24, 2010. However, the defendants must still timely serve responses and any objections to such requests for production in accordance with the deadlines that the Federal Rules and Local Except as specifically provided above, nothing in this Rules establish. paragraph affects a party's ability to make valid objections to discovery requests.

provisions of the previous paragraph shall be applied to interrogatories that are in Nomadix's First Sets of Interrogatories and that seek an identification of products as follows:

- (a) the defendants need not provide any claim charts responsive to the interrogatories with respect to instrumentalities not yet accused by Nomadix of infringement; however, once Nomadix identifies an instrumentality in infringement contentions, the pertinent defendants must promptly supplement their responses to the interrogatories to provide any responsive claim charts for that instrumentality; and
- (b) except as provided in part (a) above, the defendants may not withhold responsive information on the basis that Nomadix has not yet served infringement contentions or that Nomadix has not yet identified such products in infringement contentions, and, instead, subject to any other objections, must fully respond to the interrogatories.

To the extent that iBAHN or any other party asserting a claim of patent infringement serves discovery requests, the pertinent parties will agree to provisions analogous to the above provisions regarding Nomadix's discovery requests.

Item 5 (Identification By Name Of Accused Instrumentalities And Related Or Reasonably Similar Instrumentalities): If an accused instrumentality is identified by location under item 3 as provided above, item 5 requires the party opposing the pertinent claim of patent infringement to identify

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the accused instrumentality by name. The party must also identify by name (a) all other instrumentalities (e.g., products, devices, apparatuses, systems, processes and/or methods) that are part of the same product line as the accused instrumentality ("accused product line") and (b) all other instrumentalities or product lines that, with respect to the allegedly infringing activity identified in the infringement contentions, are reasonably similar to the accused product line or any instrumentalities in the accused product line. The party must make this identification in a paper served on the party asserting the pertinent claim of patent infringement. However, the identification in the served paper may be an identification of produced documents and/or information that is sufficiently specific to permit the party on whom the paper is served to determine which of the instrumentality names identified or mentioned in such produced documents and/or information is the name of the accused instrumentality, which are the names of instrumentalities described in (a) and (b) above (but the serving party need not distinguish between the instrumentalities described in (a) and (b)) and which are the instrumentalities that the serving party contends do not fall under the descriptions of either (a) or (b). A party's compliance with item 5 shall not constitute any admission regarding infringement or operation of any instrumentality.

Patent Local Rule 3-3 (Invalidity Contentions): Every instance of the phrase "asserted claim" in parts (a) through (d) of Rule 3-3 shall be replaced by "challenged claim," where a challenged claim is a patent claim that the party opposing a claim of patent infringement contends is invalid, whether as an affirmative defense or pursuant to a counterclaim for declaratory judgment of invalidity.

Patent Local Rule 3-6 (Amendment To Contentions): The first sentence of Rule 3-6 is replaced by the following: "Amendment of the Infringement Contentions or the Invalidity Contentions may be made only by (i)

stipulation of the parties to which the Infringement Contentions or the Invalidity Contentions pertain or (ii) order of the Court upon a timely showing of good cause." Additionally, a party opposing a claim of infringement will stipulate to an amendment to infringement contentions where (1) it is timely made and (2) the amendment (e.g., the addition of new accused instrumentalities) does not change the infringement theories set forth in the prior infringement contentions. However, the parties opposing claims of patent infringement reserve the right not to stipulate and to instead oppose a motion for leave to amend whenever the proposed amendment is untimely and/or would require additional or different theories of infringement.

Patent Local Rules 4-2, 4-3 and 4-4 (Claim Construction Statements And Discovery): The term "witness" in Rules 4-2, 4-3 and 4-4 shall be understood to include persons submitting declarations in support of a claim construction brief and the term "testimony" in those rules shall be understood to include statements made in such declarations.

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# II. REPORT IN RESPONSE TO FEDERAL RULE OF CIVIL PROCEDURE 26(f)

### A. <u>Initial Disclosures – Fed. R. Civ. P. 26(f)(3)(A)</u>

The parties propose that Initial Disclosures be exchanged by Monday, April 26, 2010.

### B. Discovery – Fed. R. Civ. P. 26(f)(3)(B)

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#### 1. Subjects On Which Discovery May Be Needed

### a. Nomadix's Patent Infringement Claims And Defendants' Declaratory Judgment Claims

With respect to Nomadix's claims of patent infringement, the parties expect that discovery will be needed on at least the following subjects: identity of each of the defendants' accused products; the operation of the defendants' accused products; the defendants' knowledge of the asserted Nomadix patents, knowledge of their alleged infringement of the asserted Nomadix patents and their efforts, if any, to avoid the alleged infringement; the defendants' actions in contributing to others' infringement of the asserted Nomadix patents and/or inducing others to infringe the asserted Nomadix patents; sales and other financial information relating to the defendants' accused products; the identity of any alleged prior art to the asserted Nomadix patents; the prosecution history of the asserted Nomadix patents; the identity and operation of each Nomadix product claimed to practice the asserted Nomadix patents; the identity and operation of each product that Nomadix licenses and claims practices the asserted Nomadix patents; the extent to which Nomadix will claim commercial success of the technology claimed in the asserted Nomadix patents; inventorship of the asserted Nomadix patents; date of alleged invention and reduction to practice of the asserted Nomadix patents; first sale and public use of the technology claimed in the asserted Nomadix patents; any licenses or attempted licenses covering the asserted Nomadix patents; sales and other financial information relating to Nomadix.

# b. <u>iBAHN's Patent Infringement Counterclaim Against</u> <u>Nomadix And Nomadix's Declaratory Judgment</u> <u>Counterclaims</u>

With respect to iBAHN's claim of patent infringement, the parties expect that discovery will be needed on at least the following subjects: the identity of each of Nomadix's accused products; the operation of Nomadix's accused products; Nomadix's knowledge of the asserted iBAHN patent, knowledge of its alleged infringement of the asserted iBAHN patent and its efforts, if any, to avoid the alleged infringement; Nomadix's actions in contributing to others' infringement of the asserted iBAHN patent and/or inducing others to infringe the asserted iBAHN patent; sales and other financial information relating to Nomadix's accused products; the identity of any alleged prior art to the asserted iBAHN patent; the prosecution history of the asserted iBAHN patent; the identity and operation of each iBAHN product claimed to practice the asserted iBAHN patent; the identity and operation of each product that iBAHN licenses and claims practices the asserted iBAHN patent; the extent to which iBAHN will claim commercial success of the technology claimed in the asserted iBAHN patent; inventorship of the asserted iBAHN patent; date of alleged invention and reduction to practice of the asserted iBAHN patent; first sale and public use of the technology claimed in the asserted iBAHN patent; any licenses or attempted licenses covering the asserted iBAHN patent; sales and other financial information relating to iBAHN.

### 2. Order Of And Limitations On Discovery

The parties do not propose conducting discovery in phases or limiting discovery to particular issues.

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## C. <u>Discovery Of Electronically Stored Information – Fed. R. Civ. P.</u> 26(f)(3)(C)

The parties intend to discuss the filing of a joint stipulation that will address discovery of electronically stored information. The parties currently expect to agree that software source code and all related files shall be broken out by version number and produced in native form; that all other electronically stored information shall be produced as .tiff images with Concordance load files whenever possible; that the parties will honor reasonable requests by other parties to produce in native form electronically stored information specifically identified by the requesting party when .tiff images are not reasonably usable (e.g., in some cases, when the electronically stored information is an Excel spreadsheet or input to or output from a computer program) so long as that any such request is made 30 days after the requested electronically stored information is first produced or 30 days before discovery is closed, whichever is earlier; that the only metadata to be produced is the custodian and file path metadata fields; and that all other metadata shall be preserved.

### D. Privileged Documents – Fed. R. Civ. P. 26(f)(3)(D)

The parties expect to submit for the Court's approval a Stipulated Protective Order that will include provisions for the inadvertent production of privileged material as contemplated by Rule 502 of the Federal Rules of Evidence.

### E. <u>Limitations On Discovery – Fed. R. Civ. P. 26(f)(3)(E)</u>

Except as to depositions and expert discovery (see also section G below), the parties do not propose any changes to the limitations on discovery imposed under the Federal Rules or Local Rules. With respect to non-expert depositions relating to Nomadix's claims of patent infringement, Nomadix shall be allocated 70 hours per defendant and the defendants shall each be allocated 70 hours. With respect to non-expert depositions relating to iBAHN's counterclaim of

patent infringement, iBAHN and Nomadix shall each be allocated an additional 70 hours. To the extent that any deposition or portion of a deposition addresses issues common to multiple defendants, such time shall be split equally against the total deposition time allocated to those defendants. As the time for expert discovery approaches, the parties will discuss allocation of time for depositions of experts.

#### F. Orders

The parties intend to submit a Stipulated Protective Order and intend to discuss a Joint Stipulation on Discovery for the Court's approval. No production will be made until the Court has approved the Stipulated Protective Order and any Joint Stipulation on Discovery the parties lodge.

#### G. <u>Miscellaneous</u>

For purposes of Federal Rule of Civil Procedure 5(b)(2)(E), the parties agree that service of a paper is complete when it is transmitted via e-mail to the party to be served by 9:00 p.m. (Pacific). If the paper(s) to be transmitted include exhibits and/or attachments too voluminous to be transmitted via e-mail, those exhibits and/or attachments should be sent via an FTP site (or something similar) or otherwise served using an overnight delivery service.

The parties will not seek and are not entitled to discovery of communications between counsel and expert witnesses or discovery of drafts of expert reports or notes of experts, unless relied upon by the expert in forming his/her opinion, including any opinions expressed while testifying at any proceeding, including a deposition.

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### III. REPORT IN RESPONSE TO LOCAL RULE 26-1

### A. Manual For Complex Litigation – L.R. 26-1(a)

The parties agree that, to the extent the procedures of the Manual for Complex Litigation differ from the Federal Rules and Local Rules, they should not be utilized in this case.

#### B. Schedule For Dispositive Motions – L.R. 26-1(b)

The parties anticipate that they may file dispositive or partially dispositive motions. With respect to Nomadix's claims of patent infringement, Nomadix anticipates that it may file one or more motions for summary judgment of infringement against one or more defendants. Defendants anticipate that they may file one or more motions for summary judgment of noninfringement, invalidity, and/or unenforceability. With respect to iBAHN's claim of patent infringement, Nomadix anticipates that it may file a motion for summary judgment of noninfringement of the asserted claims of the asserted iBAHN patent, invalidity of the asserted claims of the asserted iBAHN patent and/or unenforceability of the asserted iBAHN patent. iBAHN anticipates that it may file one more motions for summary judgment of infringement against Nomadix. The parties respectfully propose the deadline for all dispositive or partially dispositive motions that is set forth in the schedule proposed above.

### **C.** <u>Settlement – L.R. 26-1(c)</u>

The parties discussed and reached general agreement upon a settlement procedure. Pursuant to Local Rule 16-15.2, not more than fourteen (14) days after entry of a scheduling order in this case, the parties intend to file a Notice of Settlement Procedure Selection, which the parties expect will identify suggested Settlement Procedure No. 3 (non-judicial dispute resolution proceeding).

### D. Trial Estimate

Nomadix preliminarily estimates it will need eight (8) court days to present its case in chief. At this time, Defendants are not clear as to the scope of

this case and whether all of the defendants will be tried together. Additionally, Defendants anticipate that there may be motions for separate trials that will be filed. As such, Defendants are not presently able to provide a trial estimate. Nevertheless, Defendants are certain that it will take a significant amount of time to present their cases. In light of the fact that the plaintiff is a direct competitor to some or all of the defendants, and the fact that many of the defendants are themselves competitors, the defendants are considering whether to seek bifurcation (of discovery and/or trial) of damages related issues. **E.** Additional Parties – L.R. 26-1(e) The parties do not presently anticipate joining any additional parties. F. Expert Witnesses – L.R. 26-1(f) The parties respectfully propose disclosing experts and submitting expert reports in compliance with Federal Rule of Civil Procedure 26(a)(2) according to the proposed schedule set forth above. Respectfully submitted, KNOBBE, MARTENS, OLSON & BEAR, LLP Dated: April 19, 2010 By: /s/ Douglas G. Muehlhauser John B. Sganga, Jr. Douglas G. Muehlhauser

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